

ESTATE PLANNING THE EASY WAY

ESTATE PLANNING DOESN'T HAVE TO BE HARD,
EXPENSIVE OR OVERWHELMING

With the Streamlined Estate Planning Process, you can get a customized, high-quality estate plan that you can understand, afford and complete in 2 weeks or less.

Matthew D. Massar, Esq.



[WWW.STREAMLINEDESTATEPLANNING.COM](https://streamlinedestateplanning.com)

Streamlined Estate Planning (<https://streamlinedestateplanning.com>) is developed, owned and operated by the Massar Law Firm PLLC (www.massarlawfirm.com), a law firm operating in Texas, Oklahoma and New Mexico with a principle office in San Antonio, Texas.

FOREWORD

A New Approach to Estate Planning

My name is Matt Massar – I'm a knowledgeable and experienced estate planning attorney with a practice dedicated to eliminating traditional estate planning constraints by formulating processes and systems that incentivize everyone involved to get the plan completed **on-budget, on-schedule and on-point** through the streamlined estate planning process.

If you're reading this, you're likely a person that needs to get your estate plan in order today. You know it. I know it. You've been planning on getting it done, years are slipping by, and you're continuing to put it off...and **don't really know why**. In my experience, people avoid estate planning due to the faulty personal assumptions and inefficiencies associated with traditional estate planning products and processes... until a time comes whereby they can't avoid it anymore and have to make an uninformed choice to proceed in a direction with unknown results, costs and effectiveness...which could pose significant risks to your health, your family's well-being, and to the value your assets in the future.

But what if I told you there was another way? One that explains such risks, addresses them through understandable step-by-step processes, and provides a plan free from such constraints? **There is**. It's called the streamlined estate plan and I created it to deliver value and peace of mind for people just like you.

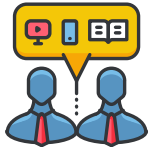


The infographic on the next page will explain how the process works step-by-step. If you want to learn more about how it can work for you, scan the QR Code to the left to schedule a **free, no - pressure,**

15-minute virtual consult with me today. Let's get started.

Matthew D. Massar, Attorney and
Founder of the Streamlined Estate Plan





CONSULTATION & ONBOARDING

1 DAY

We meet in-person, on the phone, on a video call...whatever is most convenient for you. In our consultation, you'll learn about the estate planning process and have the opportunity to tell me about your particular needs and desires. Once you're ready to move forward, we'll help you fill out our online planning questionnaire - often in as little as 30 minutes. The result - you'll have the majority of your work for your estate plan done in just a few easy steps.



1ST DRAFTS DELIVERED & REVIEWED

2 DAYS

Within 2 days of receiving your information, we'll draft a complete estate plan for you to check and review while everything is fresh in your mind. We'll be available to meet with you to discuss any questions you have and make any needed revisions before we finalize things.



FINAL DRAFTS DELIVERED & APPROVED

2 DAYS

Within another 2 days you'll get final drafts of your legal documents for one more review or any additional Q&A. Once everything looks good, we'll schedule your signing.



SIGNING SCHEDULED & COMPLETED

5 DAYS

Time to get everything signed and done - you tell us how you want to do it. You can come to us or we can come to you remotely via our mobile notaries. Either way, we'll be with you to guide you through the final documents and make it official.



REVISION COUPON

60 DAYS

Forgot something you wanted to include? Realized something you need to change? If you decide to update your documents for any reason within the first 2 months, our 60-day revision coupon gives you the peace of mind to get things right with no added legal expense (additional notary fees may apply).

THE RESULT = PEACE OF MIND

In less than 2 weeks, your estate plan is done. You've got copies. We've got copies. If you need to change something later, you know where to find us and revising your estate plan is easy. You can relax knowing that your estate is in order and focus on what you should be doing - enjoying your estate.